

Unless otherwise defined in this announcement, terms defined in the prospectus dated September 12, 2011 (the “**Prospectus**”) issued by Hongguo International Holdings Limited (the “**Company**”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities.

This announcement is not an offer for sale of any securities of the Company in the United States or elsewhere. Securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act.

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Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares.

In connection with the Global Offering, Citigroup Global Markets Asia Limited (the “**Stabilizing Manager**”), its affiliates or any person acting for it or them, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the day on which the Shares commence trading on the Stock Exchange (the “**Listing Date**”). However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it or them to conduct any such stabilizing action, which, if commenced, may be discontinued at any time. The stabilizing action which may be taken by the Stabilizing Manager, its affiliates or any person acting for it or them may include primary and ancillary stabilizing action such as purchasing or agreeing to purchase any of the Shares, exercising the Over-allotment Option, stock borrowing, establishing a short position in the Shares, liquidating long positions in the Shares or offering or attempting to do any such actions. Any market purchases will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules. Any such stabilizing action is required to be brought to an end on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (i.e., October 16, 2011). A public announcement will be made within seven days after the end of the stabilizing period in accordance with the Securities and Futures (Price Stabilizing) Rules. The number of Shares being offered in the Global Offering may be increased by up to an aggregate of 75,000,000 additional Shares through the exercise of the Over-allotment Option granted to the International Underwriters by the Company, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering. In the event that the Over-allotment Option is exercised, a public announcement will be made in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.hongguo.com](http://www.hongguo.com). No such stabilizing activity can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date following announcement of the Offer Price, and is expected to expire on October 16, 2011, being the 30th day after the last date of lodging applications under the Hong Kong Public Offering.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) are entitled to terminate their obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on September 23, 2011).



**Hongguo International Holdings Limited**

**鴻國國際控股有限公司\***

*(incorporated in Bermuda with limited liability)*

## **GLOBAL OFFERING**

<b>Number of Offer Shares in the Global Offering</b>	<b>: 500,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 9,534,000 New Shares</b>
<b>Number of International Offer Shares</b>	<b>: 490,466,000 Shares comprising 290,466,000 New Shares and 200,000,000 Sale Shares (subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: HK\$2.30 per Hong Kong Offer Share (plus brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% and subject to refund)</b>
<b>Nominal Value</b>	<b>: US\$0.015 per Share</b>
<b>Stock Code</b>	<b>: 1028</b>

*Joint Sponsors, Joint Global Coordinators and Joint Bookrunners*

*(in alphabetical order)*



*Joint Lead Managers*



## ANNOUNCEMENT OF ALLOTMENT RESULTS

### SUMMARY

- The Offer Price has been determined at HK\$2.30 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.30 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions (assuming the full payment of a discretionary incentive fee) and estimated expenses payable by the Company in connection with the Global Offering (before any exercise of the Over-allotment Option), are estimated to be approximately HK\$622.3 million. Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for details on how the Company intends to use the net proceeds from the Global Offering.
- A total of 300 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 9,534,000 Hong Kong Offer Shares, equivalent to approximately 19% of the total number of 50,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering were slightly over-subscribed. The final number of Offer Shares allocated to the places under the International Offering, following the reallocation of Shares from the Hong Kong Public Offering to the International Offering is 490,466,000 Offer Shares, representing approximately 98.09% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).
- The final number of Offer Shares allocated to the Hong Kong Public Offering is 9,534,000 Offer Shares (as adjusted after reallocation), representing approximately 1.91% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). The number of Shares reallocated from the Hong Kong Public Offering to the International Offering is 40,466,000 Shares.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 75,000,000 additional Shares, representing approximately 15% of the number of Offer Shares initially offered under the Global Offering, at the Offer Price under the International Offering to, among other things, cover over-allocations in the International Offering. There has been an over-allocation of 75,000,000 Shares in the International Offering and such over-allocation is covered through the Stock Borrowing Agreement between High Score Holdings Limited and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The Company announces that the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be available on September 22, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations for the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
  - results of allocations for the Hong Kong Public Offering can be found in the announcement of the Company to be posted on the website of the Company at [www.hongguo.com](http://www.hongguo.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on September 22, 2011;
  - results of allocations for the Hong Kong Public Offering will be available from the Company's designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) on a 24-hour basis from 8:00 a.m. on September 22, 2011 to 12:00 midnight on September 28, 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
  - results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from September 22, 2011 to September 25, 2011; and

- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from September 22, 2011 to September 24, 2011 and at all the receiving bank branches and sub-branches at the addresses set out below in this announcement.
- Applicants on **WHITE** Application Forms or **White Form eIPO** who have applied for 1,000,000 Hong Kong Offer Shares or more and have been successfully or partially successfully allocated Hong Kong Offer Shares and who indicated in their **WHITE** Application Forms that they wish to collect Share certificates (where applicable) personally, may collect Share certificates (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on September 22, 2011.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on September 22, 2011.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form on September 22, 2011.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who applied for 1,000,000 Hong Kong Offer Shares or more and indicated in their application their intention to collect their refund cheque(s) (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited in person may collect their refund cheques (where applicable) at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on September 22, 2011.
- Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on September 22, 2011.

- Applicants who applied through **White Form eIPO** service and paid the application monies from a single bank account may have refund monies (if any) dispatched to the application payment account in the form of e-Refund payment instructions on September 22, 2011. Applicants who applied through **White Form eIPO** service and paid the application monies from multiple bank accounts may have refund monies (if any) dispatched to the address as specified on their **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk on September 22, 2011.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on September 22, 2011.
- Share certificates will only become valid certificates of title at 8:00 a.m. on September 23, 2011 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on September 23, 2011. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1028.

## **OFFER PRICE**

The Offer Price has been determined at HK\$2.30 per Offer Share (exclusive of brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$2.30 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions (assuming the full payment of a discretionary incentive fee) and estimated expenses payable by the Company in connection with the Global Offering (before any exercise of the Over-allotment Option), are estimated to be approximately HK\$622.3 million. Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for details on how the Company intends to use the net proceeds from the Global Offering.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Friday, September 16, 2011, a total of 300 valid applications (including applications on **WHITE** and **YELLOW** Application Forms, and through giving **electronic application instructions** to HKSCC via CCASS and to the eIPO Service Provider through the **White Form eIPO** service) and for a total of 9,534,000 Hong Kong Offer Shares were received pursuant to the Hong Kong Public Offering, equivalent to approximately 19% of the total number of 50,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 298 valid applications in respect of a total of 3,534,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$3.24 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 14% of the 25,000,000 Hong Kong Offer Shares comprising Pool A; and
- 2 valid applications in respect of a total of 6,000,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$3.24 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 24% of the 25,000,000 Hong Kong Offer Shares comprising Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple applications or suspected multiple applications have been identified. No applications have been rejected due to bounced cheques. No applications have been rejected due to invalid applications. No application for more than 25,000,000 Hong Kong Offer Shares has been identified.

The final number of Offer Shares allocated to the Hong Kong Public Offering is 9,534,000 Offer Shares (as adjusted after reallocation), representing approximately 1.91% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option). The number of Shares reallocated from the Hong Kong Public Offering to the International Offering is 40,466,000 Shares.

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

## INTERNATIONAL OFFERING

As a result of the agreements to acquire Shares in the International Offering of each of the following Cornerstone Investors:

- Golden Eagle International Trading Limited has acquired 67,739,000 Shares;
- Easeland Enterprises Limited has acquired 16,934,000 Shares;

The total number of Shares to be acquired by the Cornerstone Investors represents approximately (i) 4.23% of the Shares issued and outstanding immediately following completion of the Global Offering and (ii) 16.93% of the Offer Shares (before any exercise of the Over-allotment Option). Each of the Cornerstone Investors is an Independent Third Party. None of the Cornerstone Investors will become a substantial shareholder under the Listing Rules immediately following completion of the Global Offering.

The Directors further announce that the Offer Shares initially offered under the International Offering were slightly over-subscribed. The final number of Offer Shares allocated to the places under the International Offering, following the reallocation of Shares from the Hong Kong Public Offering to the International Offering is 490,466,000 Shares, representing approximately 98.09% of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients of the lead broker or of any distributors (as set out in paragraph 5(1) of the Placing Guidelines) or to any directors or existing shareholders of the Company or their associates, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option). The Directors confirm that the Company has complied with the requirements of Rules 8.08(2) and (3) of the Listing Rules. The Directors confirm that none of the places under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately following the completion of the Global Offering and, before any exercise of the Over-allotment Option, the number of Shares in public hands is presently 25% of the Company’s total issued share capital, which satisfies the minimum percentage prescribed by Rule 8.08 of the Listing Rules. None of the Joint Global Coordinators and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

## **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, High Score Holdings Limited has granted to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the date of the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 75,000,000 additional Shares, representing approximately 15% of the number of Offer Shares initially offered under the Global Offering, at the Offer Price under the International Offering to, among other things, cover over-allocations in the International Offering. There has been an over-allocation of 75,000,000 Shares in the International Offering and such over-allocation is covered through the Stock Borrowing Agreement between High Score Holdings Limited and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.



## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the eIPO Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Offer Shares applied for</b>
<b>POOL A</b>			
1,000	129	1,000 Shares	100.00%
2,000	80	2,000 Shares	100.00%
3,000	15	3,000 Shares	100.00%
4,000	6	4,000 Shares	100.00%
5,000	17	5,000 Shares	100.00%
6,000	3	6,000 Shares	100.00%
9,000	2	9,000 Shares	100.00%
10,000	14	10,000 Shares	100.00%
15,000	3	15,000 Shares	100.00%
20,000	11	20,000 Shares	100.00%
25,000	2	25,000 Shares	100.00%
30,000	1	30,000 Shares	100.00%
40,000	1	40,000 Shares	100.00%
50,000	5	50,000 Shares	100.00%
80,000	1	80,000 Shares	100.00%
100,000	2	100,000 Shares	100.00%
200,000	2	200,000 Shares	100.00%
300,000	2	300,000 Shares	100.00%
500,000	2	500,000 Shares	100.00%
	298		

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
<b>POOL B</b>			
3,000,000	2	3,000,000 Shares	100.00%
	<u>2</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 9,534,000 Offer Shares (as adjusted after reallocation), representing approximately 1.91% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares comprised in the International Offering, following the reallocation of Shares from the Hong Kong Public Offering to the International Offering is 490,466,000 Offer Shares, which were allocated in full (subject to the Over-allotment Option), representing approximately 98.09% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations for the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- results of allocations for the Hong Kong Public Offering can be found in the announcement of the Company to be posted on the website of the Company at [www.hongguo.com](http://www.hongguo.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on September 22, 2011;
- results of allocations for the Hong Kong Public Offering will be available from the Company's designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on September 22, 2011 to 12:00 midnight on September 28, 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from September 22, 2011 to September 25, 2011; and

- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from September 22, 2011 to September 24, 2011 and at all the receiving bank branches and subbranches at the addresses set out below:

**(i) DBS Bank (Hong Kong) Limited**

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	G/F, The Center 99 Queen's Road Central, Central
	United Centre Branch	Shops 1015–1018, 1/F, United Centre 95 Queensway, Admiralty
<b>Kowloon</b>	Tsimshatsui Branch	G/F, 22–24 Cameron Road, Tsimshatsui
	Yue Man Square Branch	Shop 3–5 & G/F, Mido Mansion 51–63 Yue Man Square, Kwun Tong
	Amoy Plaza Branch	G45–48, Amoy Plaza 77 Ngau Tau Kok Road Ngau Tau Kok
<b>New Territories</b>	Yuen Long Branch	G/F, 1–5 Tai Tong Road, Yuen Long

**(ii) Bank of China (Hong Kong) Limited**

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
<b>Kowloon</b>	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza Wong Tai Sin
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
<b>New Territories</b>	Lucky Plaza Branch Castle Peak Road (Tsuen Wan) Branch	Lucky Plaza, Wang Pok Street, Sha Tin 201–207 Castle Peak Road, Tsuen Wan

**(iii) Bank of Communications Co., Ltd. Hong Kong Branch**

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay
	Hennessy Road Sub-Branch	G/F., Bank of Communications Bldg. 368 Hennessy Road
<b>Kowloon</b>	Mongkok Sub-Branch	Shops A & B, G/F. Hua Chiao Commercial Centre 678 Nathan Road
<b>New Territories</b>	Tai Po Sub-Branch	Shop No.1, G/F., Wing Fai Plaza 29–35 Ting Kok Road, Tai Po
	Ma On Shan Sub-Branch	Shop Nos. 3038A & 3054–56, Level 3 Sunshine City Plaza

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A8412459	1000						
C3905541	5000						
C4140417	1000						
D0040917	2000						
D1036581	5000						
D1997239	3000						
D2251168	1000						
D2417317	1000						
D4506600	1000						
D479617A	5000						
E2592944	1000						
E2760774	4000						
E4383838	1000						
E4906490	6000						
E5290787	3000						
E7303606	1000						
E800761A	1000						
E8788867	1000						
E9101865	2000						
E9710470	1000						
G1578714	10000						
G2563494	1000						
G3574414	1000						
G4590995	1000						
G6270564	1000						
G6342530	1000						
H4068183	3000						
K3040623	1000						
K3335402	1000						
K4911431	1000						
K5720117	1000						
P1869187	2000						
R2465182	1000						
R2679875	2000						
Z1799666	1000						
Z6803610	5000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A0485627	10000						
D0583635	1000						
E7106622	2000						
E8248498	10000						
G3629049	1000						
K7818416	10000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
0172967	30000						
0197793	2000						
0739889	10000						
10216375	2000						
10216405	1000						
17304576	300000						
210069100	100000						
212129514	20000						
212261184	4000						
222173114	4000						
241378959	1000						
256323791	1000						
267293900	2000						
320828197	5000						
375382199	1000						
379095847	1000						
385831789	10000						
430404198	2000						
A4484412	1000						
A9505396	1000						
D4626495	4000						
E0101102	3000						
G21101957	1000						
G3530778	1000						
G371770	15000						
G4325442	2000						
G4385712	1000						
G4705172	1000						
G6053164	6000						
GS025967B	4000						
H3210849	1000						
H3686908	1000						
H4655739	1000						
IS1368304	1000						
IS2091769	1000						
IS2263465	1000						
IS3843101	2000						
IS5556477	1000						
IS7624581	1000						
IS7888575	1000						
IS8691983	2000						
IS9561104	1000						
K297049A	1000						
K427770	1000						
K9251154	1000						
K9743545	1000						
P1121077	1000						
R6158179	1000						
V072352	1000						
W15147051	1000						
W37351237	1000						
Z0142361	1000						
Z0200965	1000						
Z0394352	1000						
Z2870534	1000						

## **DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants on **WHITE** Application Forms or **White Form eIPO** who have applied for 1,000,000 Hong Kong Offer Shares or more and have been successfully or partially successfully allocated Hong Kong Offer Shares and who indicated in their **WHITE** Application Forms that they wish to collect Share certificates (where applicable) personally, may collect Share certificates (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on September 22, 2011. Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar. Uncollected Share certificates (where applicable) will be dispatched by ordinary post to the addresses specified in the relevant **WHITE** Application Forms or **White Form eIPO** application at the applicants' own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on September 22, 2011.

Wholly or partially successful applicants who applied on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form on September 22, 2011.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on September 22, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.



Applicants who applied through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on September 22, 2011. Applicants who applied as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on September 22, 2011, or in the activity statements made available to them by HKSCC after the credit of refund money to their designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who applied for 1,000,000 Hong Kong Offer Shares or more and indicated in their application their intention to collect their refund cheque(s) (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited in person may collect their refund cheques (where applicable) at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on September 22, 2011.

Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on September 22, 2011.

Applicants who applied through **White Form eIPO** service and paid the application monies from a single bank account may have refund monies (if any) dispatched to the application payment account in the form of e-Refund payment instructions on September 22, 2011. Applicants who applied through **White Form eIPO** service and paid the application monies from multiple bank accounts may have refund monies (if any) dispatched to the address as specified on their **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk on September 22, 2011.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on September 22, 2011.

Share certificates will only become valid certificates of title at 8:00 a.m. on September 23, 2011 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), approximately 25% of the total issued share capital of the Company will be held by the public.

## COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on September 23, 2011, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on September 23, 2011. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1028.

By Order of the Board of Directors  
**Hongguo International Holdings Limited**  
**CHEN Yixi**  
*Chairman*

Hong Kong, September 22, 2011

*As at the date of this announcement, the executive Directors are Mr. CHEN Yixi, Mr. LI Wei, Mr. ZHAO Wei, Mr. HUO Li and Mr. XU Tingyu; the non-executive Director is Mr. MIAO Bingwen; and the independent non-executive Directors are Mr. XU Chengming, Mr. LI Xindan and Mr. KWONG Wai Sun Wilson.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*

\* *For identification purpose only*