

Hong Kong Public Offer — White Form eIPO Service Provider Application Form 香港公開發售 — 白表eIPO服務供應商申請表格
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

**HONGGUO**
INTERNATIONAL
Hongguo International Holdings Limited
鴻國國際控股有限公司
(incorporated in Bermuda with limited liability)
(於百慕達註冊成立的有限公司)
GLOBAL OFFERING
全球發售

Number of Offer Shares under the Global Offering : 500,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 50,000,000 New Shares (subject to adjustment)
Number of International Offer Shares : 450,000,000 Shares comprising 250,000,000 New Shares and 200,000,000 Sale Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$3.24 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal Value : US\$0.015 per Share
Stock code : 1028

全球發售的發售股份數目 : 500,000,000股股份(或因行使超額配股權而更改)
香港發售股份數目 : 50,000,000股新股份(或會調整)
國際發售股份數目 : 450,000,000股股份,包括250,000,000股新股及200,000,000股銷售股份(或會調整及因行使超額配股權而更改)
最高發售價 : 每股發售股份3.24港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(於申請時以港元繳足,最終定價後將退還多繳股款)
面值 : 每股股份0.015美元
股份代號 : 1028

Please read carefully the prospectus of Hongguo International Holdings Limited (the “Company”) dated Monday, September 12, 2011 (the “Prospectus”) (in particular, the section on “How to Apply for Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified under “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix VIII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Data” in the section “How to Apply for Hong Kong Offer Shares” in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the “US Securities Act”).

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the securities will be made in the United States.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold within the United States unless they are registered under applicable law or are exempted from registration.

To: Hongguo International Holdings Limited
Citigroup Global Markets Asia Limited
DBS Asia Capital Limited
(on behalf of the Hong Kong Underwriters)

在填寫本申請表格前，請細閱鴻國國際控股有限公司(「本公司»)於2011年9月12日(星期一)刊發的招股章程(「招股章程」)，尤其是招股章程內「如何申請香港發售股份」一節，及刊於本申請表格背面的指引。除本申請表格另有定義外，本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所»)及香港中央結算有限公司(「香港結算»)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄八「送呈公司註冊處及備查文件」一節所列的其他文件，已遵照香港法例第32章《公司條例》第342C條的規定，送呈香港公司註冊處註冊。香港證券及期貨事務監察委員會(「證監會»)和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段，當中載有本公司及本公司香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及常規。

本申請表格所載資料，不得在或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接分發。該等資料並不屬於或組成在美國購買或認購證券之任何契約或徵求的一部分。本申請表格所述股份並未且不會根據1933年美國證券法(修訂本)(「美國證券法»)登記。

除非已辦理登記或獲豁免遵守美國證券法之登記規定，否則不得於美國發售或出售股份。證券不會在美國公開發售。

本申請表格或招股章程並非出售或促使購買要約，亦不會於任何進行該等提呈，促使購買或銷售屬法定的任何司法權區進行任何香港發售股份銷售。本申請表格所載資料並非在美國出售證券的要約。除非證券已根據適用法律登記或獲豁免登記，否則該等證券不可於美國境內提呈發售或出售。

致: 鴻國國際控股有限公司
花旗環球金融亞洲有限公司
星展亞洲融資有限公司
(代表香港包銷商)

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set forth in the Prospectus this Application Form and on the designated website for the White Form eIPO Service at www.eipo.com.hk and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用條例及規例(法定或其他)，及(ii)閱讀招股章程、本申請表格及白表eIPO服務的指定網站www.eipo.com.hk所載的條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，在招股章程大綱及細則規限下申請以下數目的香港發售股份；
- 隨附申請認購香港發售股份所需的全數款項(按每股發售股份的最高發售價3.24港元計算，須於申請時全額支付，多繳股款須予退還，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- 明白 貴公司及聯席全球協調人將依賴此等聲明及陳述，決定是否就本申請配發任何香港發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將獲配發香港發售股份的持有人，並(在符合招股章程及本申請表格所載的條款及條件的情況下)根據本申請表格、白表eIPO服務的指定網站www.eipo.com.hk及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票，郵遞風險概由該相關申請人承擔；
- 要求將任何電子退款指示發送予申請人透過其以單一銀行賬戶支付申請款項的申請繳款賬戶；
- 就使用多個銀行賬戶支付申請款項的相關申請人而言，要求任何退款支票抬頭人註明為該等相關申請人；
- 確認各相關申請人已細閱本申請表格、白表eIPO服務的指定網站www.eipo.com.hk及招股章程所載的條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致 貴公司及聯席全球協調人須遵從香港以外任何地區的法律或規例的任何規定(不論是否具有法律效力)；
- 同意本申請、任何對本申請的接納以及因而產生的合約，將受香港法律管轄及按其詮釋；及
- 同意本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及聯席保薦人(及各自的代理人)以及參與全球發售的其他各方可信賴 閣下或相關申請人的任何保證或聲明。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3

a total of 合共	cheques 支票
are enclosed for a total sum of 其總金額為	HK\$ 港元
	Cheque Number(s) 支票編號

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼	
Chinese Name 中文名稱		
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印鑑	

For bank use 此欄供銀行填寫

* 僅供識別
* For identification purposes only

